

Prospect Partners A Tradition of Partnership With Experienced Outside Executives



At Prospect Partners, developing co-investing relationships with outside partners – including veteran operating executives and independent equity sponsors – has always played a significant role in helping us build successful smaller lower-middle-market companies. Consider: Since 1998, we have invested opportunistically in more than 150 companies nationwide to build 51 platforms in widely diverse niche manufacturing, distribution and select service markets. We have teamed with outside partners on more than one-third of those platforms – 18 companies – plus 60 follow-on acquisitions for them. That means over half our deals have resulted from our partnerships with independent equity and outside management sponsors. We have a strong appreciation of the great contributions our outside partners make in identifying attractive acquisition opportunities and in creating value after the deal closes – through their specialized industry expertise, business skills, and continued involvement in the company.

Why Work With Prospect Partners

Prospect Partners is an experienced, active, and well-capitalized private equity investor, managing three committed private equity funds totaling \$470 million. We focus exclusively on management-led leveraged recapitalizations and buyouts of U.S.-based niche market leaders with revenues typically under \$75 million. We continue the search to build new platforms from unique, growth-ready companies. We offer:

- ready access to high-quality and highly-responsive lenders;
- flexible capital options that help complete deals, including those that are tough-to-finance;
- long-term partnership;
- a commitment to maximizing company value;
- deep small-company investment experience; and
- strong references from the outside partners with whom we have worked.

“As a business owner, you hope the investors with whom you shake hands on Day One are the same steady, solid partners throughout every business cycle. In our seven years together, Prospect Partners was always consistent, realistic, level-headed, and a lot of fun to work with. They were exactly the guys they said they’d be.”

Craig Umans, CEO*, Pipp Mobile Storage Systems, Inc.

“It is hard to find the right professional and personal partnership. Prospect Partners has a wealth of experience buying and running companies and is absolutely committed to staying the course for the time it takes to create additional value. Moreover, these veterans are great people to work with. Building enduring relationships is a big part of success.”

Kevin Rodgers, CEO*, Delta Industrial Services, LLC

*Position during time of Prospect Partners' investment

Transactions With Outside Partners

As an opportunistic investor, we are receptive to a broad range of opportunities that meet our investment criteria. Our co-investments have included the following platform companies:

- **Delta Industrial Services, LLC**, of Brazoria, Texas, provider of industrial hoist and rigging equipment and tools;
- **Education Futures Group, LLC**, of Dallas, Texas, operator of post-secondary vocational schools;
- **Innovative Petcare Holdings, LLC**, of Austin, Texas, provider of veterinary care services;
- **Pipp Mobile Storage Systems Holding Company** of Walker, Mich., provider of movable shelving/storage systems;
- **Polymer Holding Corporation** of Rockland, Mass., maker of low-volume, close-tolerance plastic parts and assemblies;
- **Prospect Water Co.** of Lombard, Ill., provider of water treatment products and services through independently franchised dealers;
- **Utility Service Partners, Inc.** of Washington, Penn., provider of utility line warranties to homeowners;
- **Velocity Aerospace Holding Group, Inc.**, of Frisco, Texas, provider of aviation MRO services;
- **Velvac Holdings, Inc.** of New Berlin, Wisc., provider of exterior mirror systems and other component parts for trucks, RVs, and specialty vehicles; and
- **Waste Harmonics Holdings, LLC**, of Victor, New York, provider of outsourced waste management services.

Contact Prospect Partners Today

Reach out to our team to learn more about working with us. If you are an intermediary seeking to close a transaction with an outside partner, you can benefit greatly by introducing us to the process. We react quickly, decisively, and confidentially, respecting all parties' interests.

Principals

Brett Holcomb

bholcomb@prospect-partners.com

Lou Kenter

lkenter@prospect-partners.com

Erik Maurer

emaurer@prospect-partners.com

Brad O'Dell

bodell@prospect-partners.com

Rick Tuttle

rtuttle@prospect-partners.com

Vice President

Mike McInerney

mmcinerney@prospect-partners.com